

2014 Business Climate Survey

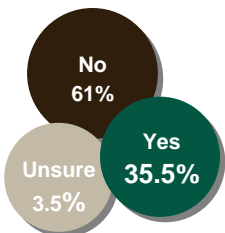
MNP LLP partnered with the Greater Saskatoon Chamber of Commerce to take an active leadership role in the community. The Survey focuses on the business confidence of local business leaders as well as other factors related to doing business in Saskatoon and area.

The survey sample includes 200 business leaders based off a list of over 1356 Chamber Members. The list included; business owners, CEOs, presidents, executive directors and designated senior corporate officers from across all industry sectors in Saskatoon and the surrounding areas.

The survey was conducted by a third party company, PRA Inc. under the guidance of MNP and the Greater Saskatoon Chamber of Commerce. The telephone interviews were conducted between April 7th, 2014 and April 28th, 2014.

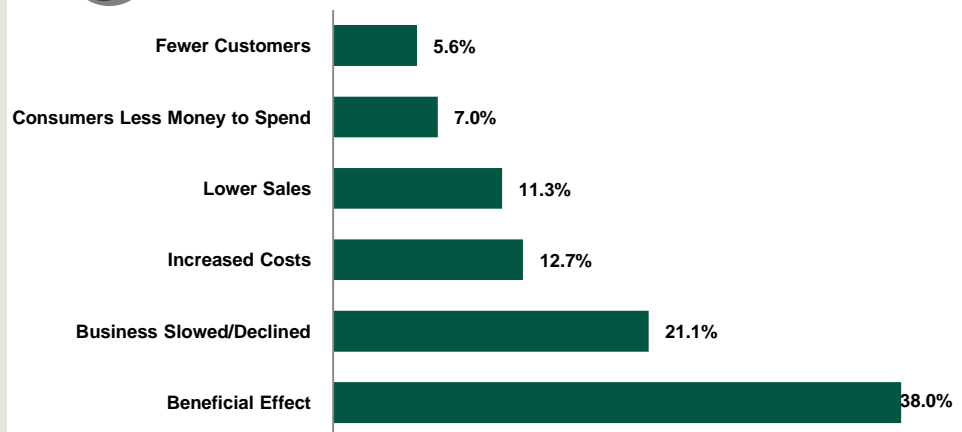
1

Businesses affected by the global economic situation.



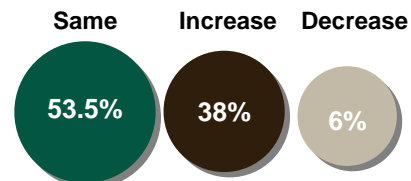
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How businesses have been affected by the global economic situation.



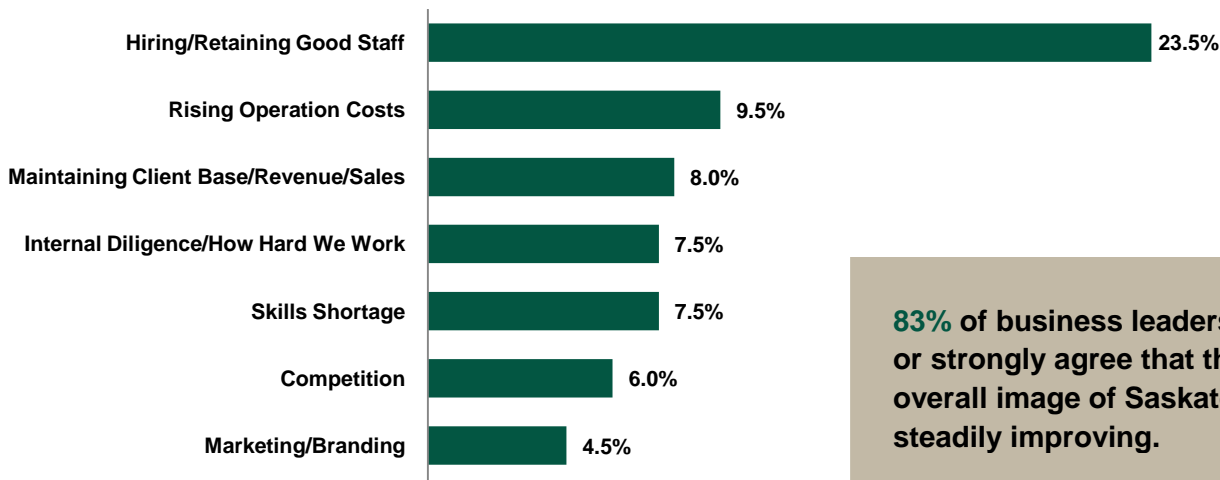
3

Have your capital investments into your business increased, decreased, or stayed the same over the last 12 months.



4

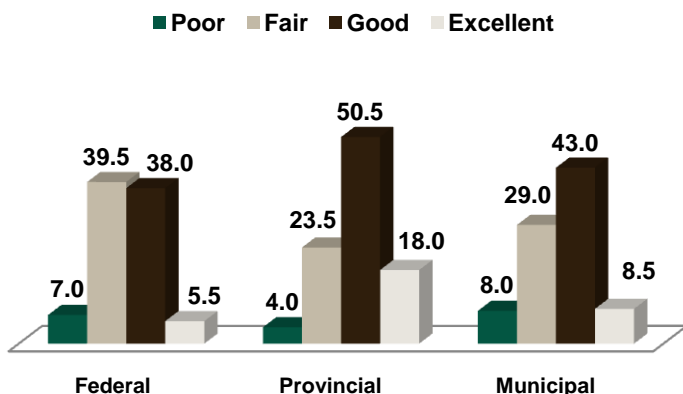
Greatest challenges facing companies over the next 12 months.



83% of business leaders agree or strongly agree that the overall image of Saskatoon is steadily improving.

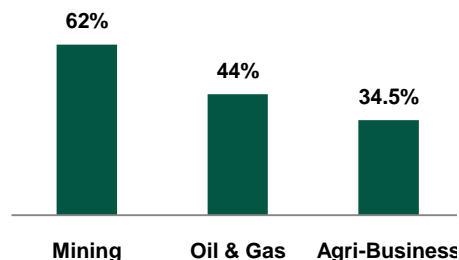
5

The action the (Government) has taken in creating a good climate for business.



6

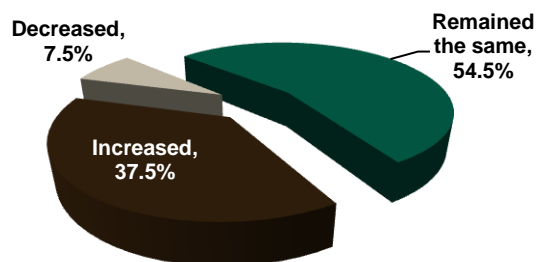
The top three contributors to the future economic development and growth in Saskatchewan.



67% of business leaders agree or strongly agree that the Saskatchewan business climate is competitive with other provinces.

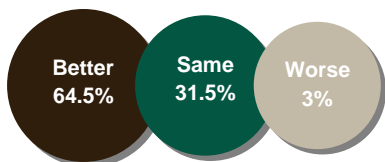
7

Fluctuation of the number of employees.



8

In the next year, do you expect your company to be performing better, the same, or worse.



The Chamber
Greater Saskatoon Chamber of Commerce